



28 September 2015

ASX Code: WCN

Shareholder Purchase Plan

White Cliff Minerals Limited (ASX: WCN) (“**White Cliff**” or “**the Company**”) is pleased to announce that it has resolved to undertake a shareholder purchase plan (“**SPP**”) on the same terms as the recent Placement (refer announcement of 24 September 2015). Existing shareholders on the register on 25 September 2015 will be entitled to purchase up to \$15,000 of WCN shares at 0.6 cents per share. The SPP includes one free attaching option exercisable at 2 cents on or before 31 December 2017 for every two shares purchased. SPP applications will be accepted on a first come first served basis with documentation expected to be dispatched forthwith.

Hartleys Limited will act as Lead Broker in respect of the SPP.

Funds raised pursuant to the SPP will be used primarily to fund the following exploration:

1. Further drilling at the Aucu gold prospect where significant surface expressions of visible gold have been discovered along strike from the Company’s existing gold resource of 156,000 Ounces at 4.2 g/t of gold from surface.
2. Drilling of numerous nickel sulphide targets at the Merolia nickel and copper project in Western Australia where recent ground electromagnetic MLEM surveys have identified several conductors occurring along the basal contact of interpreted ultramafic units within the Diorite Hill layered mafic-ultramafic intrusion.
3. Drill testing down dip and along strike from historical high grade gold intersections at the Company’s Ironstone gold project.

White Cliff’s Managing Director, Mr Todd Hibberd commented “Following the recent successful placement that raised \$1.2 million, the SPP gives all existing shareholders the opportunity to increase their investment in White Cliff on the same conditions and pricing as those offered to the professional and sophisticated investors that participated in the recent placement. The raising of additional funds allows the Company the luxury of increasing the extent of planned drill programs on its projects which should generate positive news for shareholders. We remain very excited by the potential for significant discoveries at both our Kyrgyz and Western Australian projects.”

Todd Hibberd
Managing Director

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About White Cliff Minerals Limited

White Cliff Minerals Limited is a Western Australian based exploration company with the following main projects:

Aucu Gold Project (88.7%): The Project contains extensive porphyry related gold and copper mineralisation starting at the surface and extending over several kilometres. Drilling during 2014 has defined a major **gold discovery** with an initial inferred resource of 1.15Mt at 4.2 g/t containing 156,000 ounces of gold. Drilling has also defined a significant **copper deposit** at surface consisting of 10Mt at 0.41% copper containing 40,000 tonnes of copper. Extensive mineralisation occurs around both deposits demonstrating significant expansion potential. The project is located in the Kyrgyz Republic, 350km west-southwest of the capital city of Bishkek and covers 83 square kilometres. The Aucu gold project is located in the western part of the Tien Shan Belt, a highly mineralised zone that extending for over 2500 km, from western Uzbekistan, through Tajikistan, Kyrgyz Republic and southern Kazakhstan to western China.

Merolia Project (100%): The project consists of 771 square kilometres of the Merolia Greenstone belt and contains extensive ultramafic sequences including the Diorite Hill layered ultramafic complex, the Rotorua ultramafic complex, the Coggia ultramafic complex and a 51 kilometre long zone of extrusive ultramafic lava's. The Intrusive complexes are prospective for nickel-copper sulphide accumulations possibly with platinum group elements, and the extrusive ultramafic rocks are prospective for nickel sulphide and nickel-cobalt accumulations. The project also contains extensive basalt sequences that are prospective for gold mineralisation including the Ironstone prospect where historical drilling has identified 24m at 8.6g/t gold.

Lake Johnston Project (100%): The project covers over 127 square kilometres in the Lake Johnson Greenstone Belt, which contains the Emily Ann and Maggie Hayes nickel sulphide deposits. These mines have a total resource of approximately 140,000 tonnes of contained nickel. The project area has excellent prospectivity for both komatiite associated nickel sulphides and amphibolite facies high-grade gold mineralisation.

Laverton Gold Project (100%): The project consists of 136 square kilometres of tenement applications in the Laverton Greenstone belt. The core prospects are Kelly Well and Eight Mile Well located 20km southwest of Laverton in the core of the structurally complex Laverton Tectonic zone immediately north of the Granny Smith Gold Mine (3 MOz) and 7 kilometres north of the Wallaby Gold Mine (7 MOz).

Mount Remarkable Project (100%): The project covers 185 square kilometres and is located approximately 170 km N-NE of Kalgoorlie and about 25 km SE of Kookynie in the Northern Goldfields. Included in the project area are the historic gold mining centres of Mt Remarkable and Yerilla which consists of several old workings. Major gold mines in the surrounding area include Sons of Gwalia, Tarmoola, Carosue Dam, Granny Smith, Wallaby and Sunrise Dam. The project includes several areas adjacent to and along strike from existing nickel deposits at Aublis, Yerilla and Boyce Creek. These deposits form Heron Resources' Yerilla Nickel Project which contains 135 Mt @ 0.77% Nickel and 0.05% Cobalt.